

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2013

REGISTRATION NO.: 26276

BONDS ISSUED BY: Hallsville R-IV School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2013A)

COUNTY: Boone

DATE OF ISSUE: June 27, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for improving safety and security at existing facilities of the District; demolishing the original high school building used for science education due to structural concerns; constructing, equipping and furnishing of a science education addition, health and fitness classrooms at the high school and site improvements; and, to the extent funds are available, remodeling and repairing of the existing facilities of the District; and issue bonds for the payment thereof

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 115,000.00	03/01/2022 *
	120,000.00	03/01/2023 *
3.000 %	235,000.00	03/01/2023
	120,000.00	03/01/2024 *
	130,000.00	03/01/2025 *
3.000 %	250,000.00	03/01/2025
3.000 %	490,000.00	03/01/2026
3.000 %	505,000.00	03/01/2027
4.000 %	520,000.00	03/01/2028

ARE BONDS CALLABLE: At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,059,837.75

INTEREST RATE: 3.0066%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$72,308,887.00

INDEBTEDNESS: (Including this issue) \$7,854,941.95

NOTICE OF ELECTION: Published in the Columbia Missourian on March 20 and March 31, 2013; Published in the Centralia Fireside Guard on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 764 No - 456

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable